

# Facility Grid & Procore: True Insight into Project Health



Facility Grid Software, the leader in cloud-based Commissioning (Cx) and Operational Readiness (OR) software has integrated its software with Procore, a leading provider of construction management software, to provide one place to look for all information related to the status of a building's assets and the associated activities, milestones, and deficiencies for immediate insight into overall project health. The embedded application and integration are available on the Procore App Marketplace.

## Closing the Communication Gap on Construction Projects

Collaboration, communication, and transparency across key stakeholders is essential for any successful building project. Currently, building owners and contractors are using building software for managing construction activities and commissioning (Cx) providers are using Cx software for managing their activities, creating gaps in communication and a lack of visibility into overall project health

The seamless integration of the Procore and Facility Grid software solutions enables Cx providers, contractors and building owners to communicate and collaborate more effectively directly within Procore about the level of facility-readiness and the people who will be operating and maintaining them.



**“Facility Grid’s Embedded App and Integration provide our mutual customers with the transparency and insight into all commissioning and quality control activities without having to leave Procore, ensuring projects are closed out in a timely manner with the highest attention to quality.”**

Brian Smith, Business Development Manager at Procore

## Commissioning (Cx) Software and Procore Integration: Key Features & Functionality

### Issues and Observations Real-Time Synchronization

The integration feature allows two-way synchronization of Facility Grid’s Issues Log with Observations in Procore in real time. Once projects are linked between Facility Grid and Procore, users can create and respond to issues within Facility Grid or create, comment on, and respond to Cx observations in Procore. All content, including attached pictures and documents are synched between the two platforms automatically.

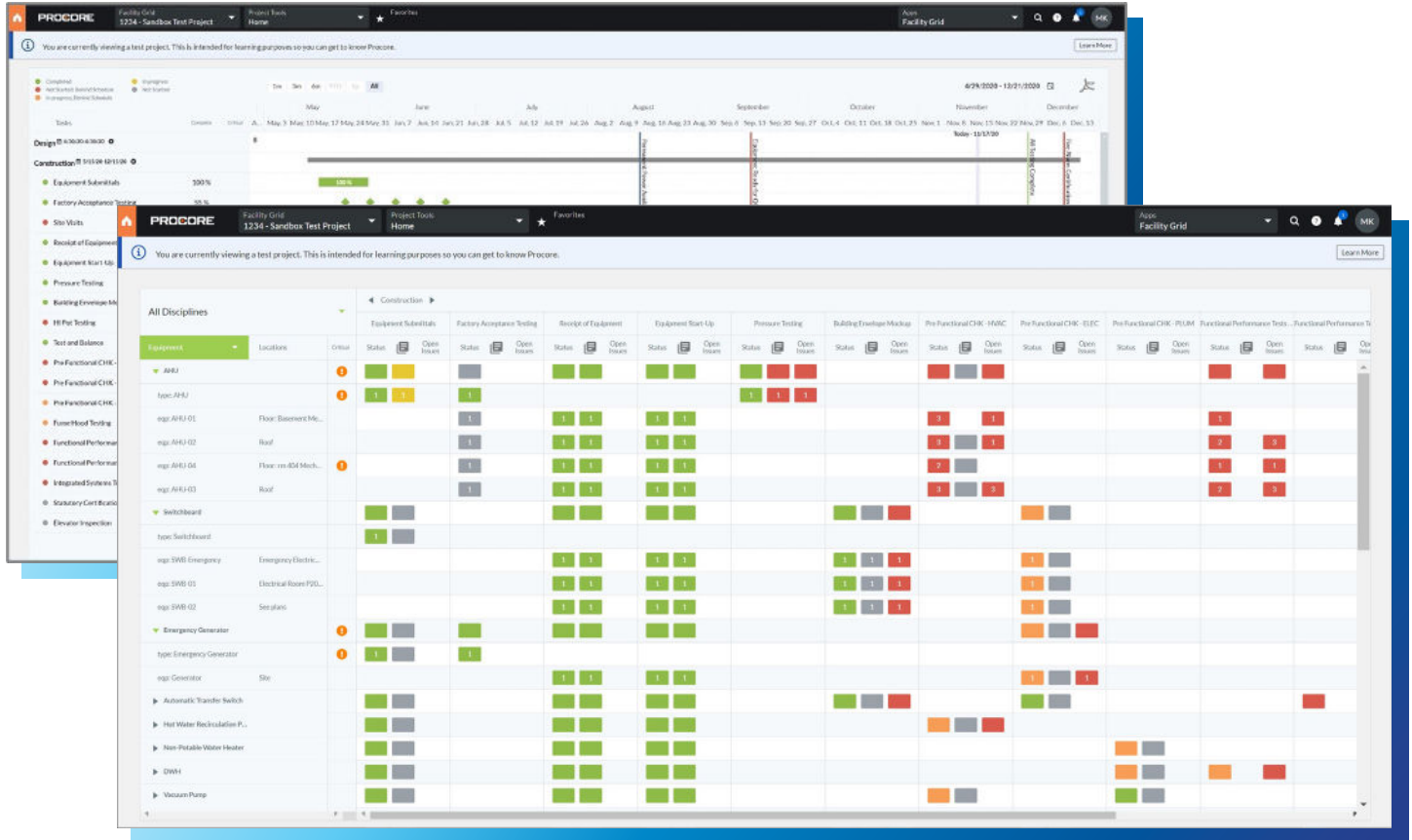
The screenshot displays the Facility Grid software interface. On the left, a navigation menu includes sections for PROJECT HEALTH, ISSUES AND COMMUNICATIONS, ASSETS, and PROJECT MANAGEMENT. The main content area shows a 'Commissioning Observation #FG-21: (FCU-1-01) Access to balancing valve serving FCU-1-01 is restricted...'. The observation details include:

- Origin:** SWR-4-014 (Facility Grid)
- Type:** Commissioning
- Status:** Ready For Review
- Title:** (FCU-1-01) Access to balancing valve serving FCU-1-01 is restricted...
- Created By:** Robert Bird
- Date Created:** 01/19/21
- Assignee:** Derek White (Pipe Mech Inc)
- Distribution:** Craig Warren, John Smith
- Notification Date:** 01/20/21
- Priority:** High
- Location:** Trade: Mechanical Contractor
- Due Date:** 02/10/21
- Private:** Yes
- Spec Section:** 23-HVAC
- Contributing Condition:** Contributing Behavior
- Hazard:**
- Linked Drawings:**
- Description:** Access to balancing valve serving FCU-1-01 is restricted by ductwork above. Provide access as required.
- Attachments:** % Observation on FC\_533.jpg

The 'ACTIVITY' section shows a response from Michael Rodriguez on Wednesday, January 20, 2021 at 1:20 PM (UTC-5 Standard Time), stating 'Attached Balance valve open to allow access' with an attached image labeled '4028.JPG'.

## Cx Process Timeline Monitoring & Close Out for Delivering Operationally Ready Buildings

The embedded Facility Grid solution brings the Cx program to everyone's radar directly within Procore providing the visibility needed for on-time and on-budget delivery of construction projects. Facility Grid customers that use Procore can also add on the Operational Readiness solution, which facilitates real-time tracking of the status of the operational readiness of equipment and systems and monitors progress of the owner's personnel training as well as Cx turnover deliverables. Lastly, the solution identifies the status of critical issues and activities that require immediate prioritization.



## Integration Matters: Benefits of Facility Grid & Procore

- Creating a single version of reality – entire project team is aligned
- Real time automated tracking of Cx status – less meetings, emails, calls
- Accurate and easily navigable data – true view of Operational Readiness
- Two-way synchronization of Facility Grid's Cx Issues Log with Observations in Procore in real time – improved engagement of entire project team
- All Cx deficiencies are in one place – easy to document, track, and address

## About Facility Grid

Used by some of the world's largest building owners, construction companies and commissioning providers, Facility Grid brings transparency to the commissioning and quality control processes ensuring project stakeholders are fully informed on the state of operational readiness of buildings and overall project health. Facility Grid's software is now seamlessly integrated with Procore to provide one place to look for all information related to the status of the building's assets, issues and the associated activities and milestones for immediate insight into overall project health. Learn more at [www.facilitygrid.com](http://www.facilitygrid.com).